

A guide to setting up a community group

It's great that you are considering setting up a community group or activity. With some careful planning you can help ensure your activity will be a success.

Take some time to think about the activity and how you will run it. If you are part of a small group, it's important to think about who will be responsible for what and document it. Good planning at this stage can save a lot of time and difficulty later on - when you have far more important things to do!

You may have already done a lot of work around setting yourself up but it's good to check that your plans are well thought out. Take a look at the stages below which may help your planning process.

Things to consider

- Working with partners/stakeholders
- Building and maintaining networks
- Engaging community members
- Sustainability
- Managing resources
- Generating ideas
- Communicating effectively
- Links to insurance, legal structures, governance etc.

1. Decide what type of activity you want to run and whether you need to set up a group

First things first, you need to decide what type of activity you wish to run and whether you need to set up a group to help you achieve this. If you do decide to set up a group, you need to decide where you want to run it, how often you will need to meet and who else might be involved. It's worth doing some research into other similar groups or organisations in your area. Could you join an existing group and/or work together to develop something new or to improve an existing service? Could you share resources, premises and expertise? A good place to start would be to speak to an existing local group, and find out how they organise themselves.

2. Do you need to get others on board?

Once you have established what type of activity it is you want to run, consider whether you want or need others to help make it happen. If you have the time, expertise, energy and commitment to do everything yourself you can get going. Alternatively, if you need organisers and volunteers you could spread the word through social networking sites or advertise in local newspapers or notice boards in community buildings, local shops, post offices, libraries or surgeries. If you are setting up a group, you might need a committee with someone to chair the meetings, someone to write down what happens (a secretary) and someone who looks after any money (a treasurer).

3. Do you need to create a plan of action?

It helps to be clear about all the jobs that you need to do and who is responsible for what so it may be useful to create a plan of action. Ideally, your plan should explain what you or your group intends to do (otherwise referred to as Aims or Objectives), who you aim to help or serve, and how you plan to do that. It may also help you to prioritise.

Include:

- what you hope to achieve and/or change as a result of the activity;
- how often your activity will be run;
- when and where it will be run;
- who is involved, their position and what they are responsible for;
- the resources you have available (people's time, specialist skills, equipment etc.);
- the funds you need to find (either by donations or fundraising events) to offer your activity; and
- a timetable of how soon you expect to get things done.

4. Write a constitution

A constitution is a document that sets out the rules for your group to help make it clear to everyone involved what you intend to do. As you are not a registered charity or a limited company, there are no legal rules about what your constitution should say. Once you have written and agreed it, it then becomes the 'governing document' of your group, and it should set out clearly how you intend to run your group. A good constitution can help to resolve disputes and enable new members to participate fully in group activities. If you are going to apply for grant funding, this document will show funders that you are well organised. For groups, it may also be worth documenting the following within your constitution:

- The person in charge
- A first aider
- A designated person in charge of Health & Safety
- Agree how the committee will work with processes for decision making/resolving disputes
- A note of who the treasurer and secretary is

A sample basic constitution is available from the Charity Commission [Setting up a charity: model governing documents - GOV.UK \(www.gov.uk\)](http://www.gov.uk)

5. Agree a name

There are a number of reasons why it may be useful to give you, your group or activity a name, mainly for legal requirements. That aside, it will be a lot easier to refer to it by name and will make for easier promotion and a more professional approach. If you have been running an informal group you may already have a name. If not, perhaps something obvious springs to mind, deriving from the activity itself or your location. Alternatively, think of something unconventional that will make you stand out from the crowd or convey a message. A key thing you may wish to consider when choosing a name is to avoid duplication with other organisations in your area. As a start, use internet search engines to find out if anyone else is using the name. If they are operating in a different sector and their

name is not a registered trademark, you may still be able to use it, but it is best to avoid duplication and potential misunderstandings wherever possible.

6. Consider opening a bank account

You may need to agree and record a way of handling money for the group or activity. Not only will this protect the person responsible for holding the money but it will also protect the group money itself. Our suggestion is to consider opening a separate bank account. Banks, like any other business, are fighting for your custom and have many products and services on offer. It is worth shopping around to find the deal that best suits your needs.

7. Sources of finance

Cornwall Council has a list of funding organisations that can be found here [Grants advice service - Cornwall Council](#)

8. Get started!

This is not an exhaustive list of things you need to do but it will help you get started. Further information on setting up a group can be found at <http://resourcecentre.org.uk/information-category/starting-a-group>

