

Role Profile – The What, The Where, The How

POSITION	Leasehold and Service Charge Apprentice		
TEAM	Leasehold and Service Charge	LOCATION	Coastline House
VERSION	1.0	LAST UPDATED	October 2024

THE PURPOSE OF THIS ROLE IS TO

You will work as part of our Leasehold and Service Charge Team to be a key point of contact for property owners, garage customers, and service charge enquiries to and within the business

Specific Accountabilities – The Brass Tacks

In the role, day to day, you'll be responsible for:

1. Help collect payments from leaseholders, freeholders, and shared owners. This might include visiting their homes.
2. Attend meetings and communicate with customers about service charges.
3. Help with legal paperwork related to property sales, mortgages, and other queries.
4. Help answer questions about leases and assist in making sure lease terms are followed.
5. Assist with mid-year and year-end financial processes and help to ensure service charges are correctly applied and collected.
6. Help shared owners and leaseholders maintain their tenancies and prevent repossession.
7. Support the Leasehold and Service Charge Administrator in providing an excellent service to licensees of garage rental stock.
8. Ensure our systems are updated on a regular, timely, and accurate basis.
9. Work with different departments to ensure a smooth service for customers.

Person Specification – The Who

PERSONAL SKILLS AND QUALITIES

At Coastline we are more concerned with how you work and what you bring to the role over formal qualifications or criteria. Specifically, what we're looking for is someone who:

- Demonstrates behaviours in accordance with Coastline's values:
Put our customers first
Be open, honest and accountable
Value each other
Strive to be the best
- Possesses a good standard of education, with GCSEs in Maths and English, grade C or above.
- Experience of working in a group context, not necessarily gained in a workplace environment, or the ability to display confident presentation skills and communicate effectively with peers and others.
- Able to relate to all ages and groups of people, work flexible hours, prioritise their own workload and work both under their own initiative and as part of a team.
- Is able to learn multiple IT systems and possesses good communication skills.
- Agreement to enter into a training contract and make progress towards obtaining a professional accountancy qualification within agreed standards and timescales.
- Is in receipt of a satisfactory basic DBS check.
- Some experience in the following would be an advantage:
 - Working in a team, not necessarily in a work environment
- Has an understanding of what social housing is and what housing associations do.

General Obligations - For All Of Us

1. Represent the company positively with all external agencies.
2. Service and support the company as requested.
3. Establish, develop and maintain effective working relationships with all work colleagues.
4. Ensure compliance with the company's health and safety policies and procedures.
5. Continually promote equal opportunities and customer care in full compliance with the company's policy and standards.

REPORTING

- Line management from Leasehold and Service Charge Manager

CONTACTS

Internal

- Colleagues across the Group

External

- Customers, customer representatives, housing associations, government agencies, local government, auditors

